Enhanced Competency Framework (ECF) on
Fintech (Core Level)
Training and Examination Schedule

Important Notes:

1. HKIB is appointed as the Professional Qualification Assessment Agency effective from 1 August 2020.
2. Learners who pass the examination under Assessment Agencies of Professional Qualifications with relevant work experience will be eligible to pursue the QF-recognised Professional Qualifications (i.e. CPFinT(A)*).

   For more details about Assessment Agencies for Professional Qualifications and Learning Programme Accreditation, please refer to the accreditation page under HKIB website for reference.

*Recognised under the QF at Level 5, QR Registration No.: 22/000742/L5, Validity Period from 12/09/2022 to 31/07/2030.

Training & Examination[1]: *2026*

CPD - HKIB CPD[2] CPT - SFC CPT

Module Name	Training Code	Training Date & Time	Exam Date & Time	Language	Application Deadline[3]	Fee[4,5] (HKD)
Southbound Bridging Programme[6]	**THEFTBRP26101** FLEX Learning – Virtual Classroom	8 Oct 2026 (Thu) 13:00 – 17:00 15 Oct 2026 (Thu) 09:30 – 12:30 21 Oct 2026 (Wed) 09:30 – 12:30 21 Oct 2026 (Wed) 14:00 – 16:00	20 Nov 2026 (Fri) 19:00 – 20:30 <Remote Exam Mode[7]>	Mandarin and English (supplemented with English materials)	25 Sep 2026 (Fri)	7,000

Training[1]: *2027*

CPD - HKIB CPD[2] CPT - SFC CPT

Module Name	Module No.	Training Code	Date	Time	Language	Application Deadline[3]	Fee[4,5] (HKD)	Venue
Technology Essentials (20 credits)	**Module 1**	**THEFT01P27021** Face-to-face Training	17 Feb 2027 (Wed) 24 Feb 2027 (Wed) 3 Mar 2027 (Wed)	19:00 – 22:00	English (supplemented with English materials)	1 Feb 2027 (Mon)	6,100	PolyU
Banking and Risk Essentials (20 credits)	**Module 2**	**TBC** Face-to-face Training	Mar – Apr 2027 (TBC)	TBC	English (supplemented with English materials)	TBC	7,600	PolyU
Fintech Practicum (20 credits)	**Module 3**	**TBC** Face-to-face Training	May – Jun 2027 (TBC)	TBC	English (supplemented with English materials)	TBC	7,600	PolyU
Fundamental Fintech Tools and Applications (20 credits)	**Module 4**	**THEFT04P27021** Face-to-face Training	16 Feb 2027 (Tue) 23 Feb 2027 (Tue) 2 Mar 2027 (Tue) 9 Mar 2027 (Tue) 23 Mar 2027 (Tue) 30 Mar 2027 (Tue) 6 Apr 2027 (Tue)	19:00 – 22:00	English (supplemented with English materials)	29 Jan 2027 (Fri)	9,000	PolyU

Examination[1]: *Q2 2026 – Q2 2027*

Candidates are suggested to select the most appropriate examination session according to their competence level and learning plan, including self-studying time to prepare for the examination.

Module Name	Module No.	Examination Code	Date	Time	Language	Application Deadline[3]	Fee[5] (HKD)
Technology Essentials (20 credits)	**Module 1**	**EHEFT01P27041**	8 Apr 2027 (Thu)	19:00 – 21:00	English	9 Mar 2027 (Tue)	1,630
Banking and Risk Essentials (20 credits)	**Module 2**	**TBC**	Apr – May 2027	19:00 – 21:00	English	**TBC**	1,630

Fintech Practicum (20 credits)	**Module 3**	**EHEFT03P26101**	6 Oct 2026 (Tue)	19:00 – 22:00	English	**CLOSED**	1,600
		TBC	Jun – Jul 2027	19:00 – 21:00	English	**TBC**	1,630
Fundamental Fintech Tools and Applications (20 credits)	**Module 4**	**EHEFT04P26121**	10 Dec 2026 (Thu)	19:00 – 22:00	English	10 Nov 2026 (Tue)	1,600
		EHEFT04P27051	7 May 2027 (Fri)	19:00 – 22:00	English	7 Apr 2027 (Wed)	1,630

Special Note: Learners are required to complete the training before attempting the examination

Programme Details:

Programme/ Module Outline	:	Please refer to programme brochure and handbook for details.
HKIB Venue:	:	3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong (Sheung Wan MTR Station Exit C) (unless other venue specified in training class confirmation / examination attendance notice)
Enrolment	:	Applicants can submit the application via MyHKIB.

Notes:

Note	Category	Details
1	**Training / Examination**	HKIB reserves the right to cancel, change, and/or postpone the training and/or examination schedule.
2	**CPD**	By attending the above training, Professional Qualification holders of AAMLP, CAMLP, ARWP, CRWP, ACsP, AORP, CORP, ACOP, CCOP(GC), CCOP(IIC), ACRP, CCRP(CL), CCRP(CPM), CPFinT(A), CPFinT(M), CPFinT(S-AIBD), CPFinT(S-DLT), CPFinT(S-OBAPI), CPFinT(S-RT), AGFP(PS), AGFP(ClimRM), AGFP(SDR), AGFP(SSCC), CGFP(GSF-P), CGFP(GSF-I), CGFP(SRM), CGFP(SDR), CGFP(SSCC), CB (Stage I), CB (Stage II), CB, and CFMP are eligible to claim HKIB CPD hours.
3	**Late Application**	A late entry fee of HK$200 will apply for late training and examination enrolment respectively.
4	**Training Material**	The training material (i.e. Study Guide) will be provided. In addition, learners have to purchase reference book(s) on their own as a part of the essential readings. For details, please refer to the essential reading list in the Programme Handbook under each module.
5	**Fee Discount**	HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively. However, those student members will no longer be eligible for The Pilot Scheme on Training Subsidy for Fintech Practitioners offered by the Government of HKSAR in the future.
6	**Bridging Programme Entry Requirements**	Chinese practitioners who have obtained a pass in Shenzhen-Hongkong-Macau Fintech Professional Programme (SHMFTPP) Level 1.
7	**Remote Exam Mode**	Candidates **MUST** attend the compulsory session named as "**Rehearsal Practice Examination**" to be held by HKIB about **one week approximately before** attending the formal "Remote Examination". A two device-approach will be adopted for both "Rehearsal Practice Examination" and "Remote Examination", for the purpose of real-time virtual invigilation and monitoring use. To ensure smooth examination operations, candidates are required to station at their own workplaces and **prepare own computer, either desktop or laptop, along with a mobile phone which can be able to connect 'Zoom'** application during both sessions.

For General Enquiries / Feedback:

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